# Practical Strategies to Address Social Risk Factors

#### Session 2: Practical Strategies for Implementing SDoH Screening and Addressing Social Risk Factors

July 12, 2023













#### What do you hope to gain from this series?















## Session 1 Highlights

- Outlined how social determinants of health screening can improve hospital quality of care
- Discussed regulatory requirements around health equity and screening for social determinants of health screening.
- Reviewed some of the social determinants of health screening resources and tools currently available to hospitals.





## Objectives

- Explore practical strategies for implementing SDOH screening and addressing social risk factors.
- Learn how a quality improvement approach can support the implementation of a SDOH screening program.





## Sharing of Practical Strategies for SDoH Screening

- RML Specialty Hospital, Chicago/Hinsdale, IL
- St. Luke Community Healthcare, Ronan, MT
- Wabash General Hospital, Mount Carmel, IL
- Valleywise Health, Phoenix, AZ















## Sharing of Practical Strategies for SDoH Screening – Hospital Interviews

- What does your current SDoH screening process look like?
- How has his work helped to improve quality and health outcomes?
- What are some of the barriers that you have encountered and how have you addressed them?
- If you could offer one piece of advice for hospitals that are just getting started in this space, what would it be?











#### **RML** Specialty Hospital



- RML Specialty Hospital is a Long-Term Acute Care Hospital with two sites located in Chicago and Hinsdale, Illinois.
- RML is the largest ventilatorweaning hospital in the United States

https://www.alliance4ptsafety.org/IHAMAPS/media/m edia/RML-Specialty-Hospital\_Full-Interview.mp4













- Make sure that leadership and staff understand the "why" behind SDoH screening. This buy-in can be a major barrier to implementation.
- As you begin, focus on the consistency and accuracy of the data being collected.
- Use your resources! No one has all of the answers and you are not alone on this journey.



### St. Luke Community Healthcare

- St. Luke Community Healthcare is a 25 bed community owned critical access hospital located in Ronan, Montana.
- The hospital has four primary care clinics that have integrated a SDoH screening process to identify their patient's health-related social needs.



<u>https://www.alliance4ptsafety.org/IHAMAPS/media/media/MT</u> <u>St-Luke-Community-Healthcare-Interview.mp4</u>













- Focus on the health-related social needs that you are able to address with resources.
- Use the resources available within your community to guide the development of your screening tool.
- When building questions into the EHR, be sure to include an option for the patient to "opt out" as some will not want to provide an answer.
- Engagement and buy-in from leadership and medical staff was key.











## Wabash General Hospital

- Wabash General Hospital is a 25 bed critical access hospital located in Mount Carmel, Illinois.
- Located in rural south eastern Illinois near the Indiana border.

https://www.alliance4ptsafety.org/IHAMAPS/media/media/ Wabash-General-Hospital\_Full-interview.mp4















- SDoH screening and follow-up processes differ between primary care and the inpatient side.
- On the inpatient side, it is challenging to connect patients to services due to their limited stay. Because of this, connecting patients to the hospital's Chronic Care Management program is a vital strategy to result in enhanced follow-up.
- Compile known community resources ahead of time so that they can be given to the patient when they are ready for them.
- Work with community partners to learn about what resources are available within the community.





#### Valleywise Health



- Valleywise Health is located in Phoenix, Arizona and is home to many specialty clinics to support patients in crisis.
- Valleywise Health is the Phoenix area's only public teaching health system.

https://www.alliance4ptsafety.org/IHAMAPS/media/ media/AZ\_Valleywise-Health-Interview.mp4













- Conducting SDoH screenings prior to the patient's visit allows for more time with the patient, and gives the care managers time to prepare and compile the necessary resources.
- SDoH screening questions must be asked in a way that meets the literacy level of the patients served. Make sure you explain why the questions are being asked.
- Leverage your EHR! Documentation is key to capturing z-codes.





#### 5 Things You Can Do To Get Started!

- 1. Identify key champions (physician leaders or executive sponsors).
- 2. Engage community members, patients, and families in the planning and development process.
- 3. Establish partnerships with community-based organizations and identify existing resources.
- 4. Work with your project team to brainstorm around your screening workflow.
- 5. Conduct a small test of change (or two)!











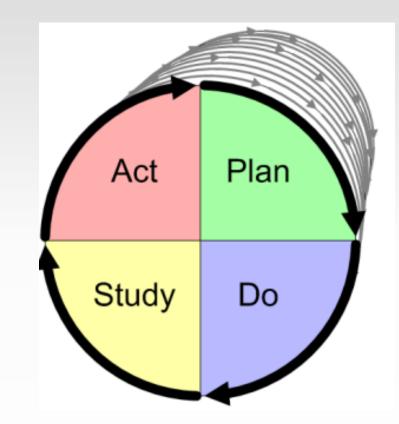
## Using the Plan, Do, Study, Act (PDSA) Cycle





# Tips for Testing

- **Beg, borrow, steal!** Don't reinvent the wheel!
- Involve entire team in the test
- Test with the willing, don't waste time trying to convert people/sell people on the idea
- Collect useful data during each test (qualitative and quantitative)
- As cycles proceed, test over a wide range of conditions



• It is OK to fail!













## Thank you!

#### **Questions?**

#### Email: <u>HealthEquity@team-iha.org</u>



https://www.surveymonkey.com/r/Session2SDOH











